

FORM G**INVITATION FOR EXPRESSION OF INTEREST**

Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS

1. Name of the Corporate Debtor	TODAY HOMES AND INFRASTRUCTURE PRIVATE LIMITED
2. Date of incorporation of Corporate Debtor	02/09/1996
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4. Corporate identity number / limited liability identification number of corporate debtor	U45201DLT1996PTC081609
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: UGF B-9, Pragati Tower, Rajendra Place, New Delhi - 110008
6. Insolvency commencement date of the corporate debtor	31/10/2019
7. Date of invitation of expression of interest	06/11/2020
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Eligibility criteria for the prospective resolution applicants under section 25(2)(h) of the Code may be downloaded / obtained from: http://www.todayhomes.co.in/cirp-thipl.html Also available on: https://witworthipe.com/public-announcement
9. Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A can be obtained from: http://witworthipe.com Also available on the website of IBI:
10. Last date for receipt of expression of interest	13/11/2020
11. Date of issue of provisional list of prospective resolution applicants	19/11/2020
12. Last date for submission of objections to provisional list	24/11/2020
13. Date of issue of final list of prospective resolution applicants	29/11/2020
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	24/11/2020
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Evaluation Matrix, and Request for Resolution Plan shall be issued to every Prospective Resolution Applicant (PRA) in the provisional list and to every PRA who contests the decision of RP for non-inclusion of its name in the provisional list on or before 24/11/2020 by way of an e-mail. For any other information, the applicant(s) may make requests at the correspondence address or e-mail id stated against serial no. 21 below. The Information Memorandum/other information as mentioned above shall be provided after receipt of confidentiality undertaking from the PRAs.
16. Last date for submission of resolution plans	24/12/2020
17. Manner of submitting resolution plans to resolution professional	in sealed envelope by speed post/registered post or by hand-delivery at address mentioned at serial no. 21. Also through e-mail to ip.todayhomesinfra@gmail.com (password protected)
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	04/01/2021
19. Name and registration number of the resolution professional	Nilesh Sharma, Resolution Professional IBBI Regn. No: IBBI/PA-002/IP-N00104/2017-18/10232
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Nilesh Sharma IBBI/PA-002/IP-N00104/2017-18/10232 Registered Address of RP: D-54, First Floor, Defence Colony, New Delhi- 110024 Email: nilesh.sharma@witworthipe.com
21. Address and email to be used for correspondence with the resolution professional	Correspondence Address: WITWORTH INSOLVENCY PROFESSIONALS PRIVATE LIMITED D-54, First Floor, Defence Colony, New Delhi- 110024 Email: ip.todayhomesinfra@gmail.com
22. Further Details are available at or with	Nilesh Sharma Resolution Professional Website: www.todayhomes.co.in / www.witworthipe.com Email: ip.todayhomesinfra@gmail.com

23. Date of publication of Form G **06/11/2020**

NOTE: The Resolution Professional has filed an application before the Hon'ble NCLT, New Delhi, on the instructions of the Committee of Creditors, seeking 90 days' extension of the insolvency resolution process period. Also, prayer has been made to exclude the time-period lost on account of delay in appointment of RP from 25.12.2019 till 23.01.2020 and due to COVID-19/lockdown related disruption i.e. the time period from 25/03/2020 till 31/07/2020. Hence, the instant publication and the timelines mentioned above are subject to such application being allowed. The PRAs will be apprised at material time upon the relevant order(s) passed by the Hon'ble Tribunal.

Sd/-

[NILESH SHARMA]

Resolution Professional IBBI/PA-002/IP-N00104/2017-18/10232

D-54, First Floor, Defence Colony, New Delhi- 110024

Email: nilesh.sharma@witworthipe.com, ip.todayhomesinfra@gmail.com

For Today Homes and Infrastructure Pvt. Ltd.

Date : 06.11.2020

Place: New Delhi